



Income Estimate for Tax Filing Extensions

Please complete the following table. If there is no income/reported amount you must enter 0. Do not leave blank.

This form must be completed and signed by both parent(s) and student and must be accompanied by W2 forms and a copy of your Tax Extension Form 4868.

Student's Name _____ **Student ID#** _____

Number in Household # _____	Number in College # _____
<u>Parent's Tax Filing Status</u>	<u>Student's Tax Filing Status</u>
<input type="checkbox"/> Single	<input type="checkbox"/> Single
<input type="checkbox"/> Married Filing Jointly	<input type="checkbox"/> Married Filing Jointly
<input type="checkbox"/> Married Filing Separately	<input type="checkbox"/> Married Filing Separately
<input type="checkbox"/> Head of Household	<input type="checkbox"/> Head of Household
<input type="checkbox"/> Qualifying Widow(er)	<input type="checkbox"/> Qualifying Widow(er)

<u>Parent's Income</u>	<u>Student's Income</u>
Estimated AGI \$ _____	Estimated AGI \$ _____
Estimated Taxes Paid \$ _____	Estimated Taxes Paid \$ _____
Exemptions Claimed # _____	Exemptions Claimed # _____
Cash Savings \$ _____	Cash Savings \$ _____
Investments Worth \$ _____	Investments Worth \$ _____
Business/Farm Worth \$ _____	Business/Farm Worth \$ _____
Other Income \$ _____	Other Income \$ _____

****I acknowledge that this information reported is true and is used for the purposes of estimating verification and financial aid while on tax extension. My financial aid estimate is subject to change or revocation upon actual verification of tax documentation that I must supply to Iona College by October 31, 2011. If I fail to submit the actual tax documentation by October 31, 2011 my financial aid will be revoked.****

Parent Signature _____ Date _____

Student Signature _____ Date _____