



## Dependent Verification Worksheet 2022-2023

Your Free Application for Federal Student Aid (FAFSA) has been selected by the U.S. Department of Education for a process called "Verification." According to Federal Student Aid program rules (34 CFR, Part 668) the school must request, review, and compare your 2020 financial documents with the information provided on your application before awarding Federal Student Aid. If there are differences between your application information and your financial aid documents, you or the school may need to make corrections. Additional documentation may be requested once we review your financial aid documents. Please visit [www.iona.edu](http://www.iona.edu) for information regarding Iona College Verification Policy.

### Student Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Last 4 Digits of SSN: \_\_\_\_\_

Student I.D.: \_\_\_\_\_ First Term Attended at Iona: \_\_\_\_\_

Address (include Apt. #): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

### STEP 1. Household Information - 2022/2023 Academic Year

**Parent's Current Marital Status** (Select One)

- Married     
  Divorced/Separated     
  Unmarried, Living Together     
  Remarried to Stepparent  
 Widowed     
  Never Married     
 Date of Marital Status \_\_\_\_/\_\_\_\_/\_\_\_\_

**Carefully read the instructions and, in the chart below, include:**

- Student
- Student's legal parent(s) – biological or adoptive
  - If your legal parents are married or not married, separated, or divorced but live together, list both parents.
  - If your legal parents are separated or divorced (and do not live together), list the parent who you lived with most during the last 12 months. If remarried, list legal parent and stepparent.
  - If your parent was never married (and does not live with your other legal parent) or widowed (and not remarried), list that parent. If widowed and remarried, list legal parent and stepparent.
- Student's parents' other dependent children if your parent(s) will provide more than half of their support from July 1, 2022 through June 30, 2023 (list these children even if they do not live with your parents).
- Other people only if they live with student's parent(s) and student's parent(s) provide more than half of their support and will continue to do so from July 1, 2022 through June 30, 2023.
- Provide college information for those attending at least half-time during the 2022/2023 academic year in a program leading to a degree, diploma, or certificate.

Full Name	Age	Relationship	Name of College	Undergraduate/ Graduate	Enrollment	Expected Grad Date
		<i>Student</i>				

## STEP 2. Student's 2020 Tax Filing Status

Did you the student file or were you required to file a 2020 U.S. federal income tax return?

- Yes, I filed taxes for 2020.** Check here if you are attaching a copy of your Federal Income Tax Return or Tax Return Transcript for 2020, or used the DRT on the FAFSA to upload your 2020 Federal Income tax return data.
- No, I was not required to and did not file taxes for 2020.** Check here if you did not file and were not required to file a 2020 U.S. Federal Income Tax Return.
- No, I was not required to and did not file taxes for 2020,** but I had some earnings from work. List below all sources and amounts of income from 2020 and submit all earnings statements (e.g., W-2, 1099-MISC) received in 2020.

Source of 2020 Income	W2 or Equivalent Document Provided	Amount
		\$
		\$
		\$
	TOTAL	\$

## STEP 3. Parent(s)' 2020 Tax Filing Status

Did your parent(s) file or were they required to file a 2020 U.S. federal income tax return?

- Yes, my parent(s) filed taxes for 2020.** Check here if you are attaching a copy of the parent(s) Federal Income Tax Return or Tax Return Transcript for 2020, or used the DRT on the FAFSA to upload his/her 2020 Federal Income tax return data.
- No, my parent(s) had no earnings from work for 2020.** Submit a *Verification of Non-filing Letter for parent(s)* from the IRS for 2020 (obtained by using the [IRS Get Transcript Tool](#) or filing the [IRS Form 4506-T](#)).
- No, but my parent(s) had some earnings from work.** Submit a *Verification of Non-filing Letter for parent(s)* from the IRS for 2020 (obtained by using the [IRS Get Transcript Tool](#) or filing the [IRS Form 4506-T](#)).

Source of 2020 Income	W2 or Equivalent Document Provided	Amount
		\$
		\$
		\$
	TOTAL	\$

## STEP 4. Certification

I certify that all of the information reported on this worksheet is complete and correct. The student and student's parent must sign this worksheet.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_