Independent Verification Worksheet 2023-2024

Your Free Application for Federal Student Aid (FAFSA) has been selected by the U.S. Department of Education for a process called "Verification." According to Federal Student Aid program rules (34 CFR, Part 668) the school must request, review, and compare your 2021 financial documents with the information provided on your application before awarding Federal Student Aid. If there are differences between your application information and your financial aid documents, you or the school may need to make corrections. Additional documentation may be requested once we review your financial aid documents. Please visit www.iona.edu for information regarding Iona University Verification Policy.

Student Information

Last Name:_____First Name:_____ Last 4 Digits of SSN: _____

Student I.D.: _____First Term Attended at Iona:_____

Address (include Apt. #):_____ Date of Birth:_____

City:_____State: _____Zip: _____ Phone: _____

STEP 1. Household Information - 2023/2024 Academic Year

Student's Current Marital Status (Select One)

☐   Married   ☐   Divorced/Separated   ☐   Unmarried, Living Together   ☐   Remarried

☐   Widowed   ☐   Never Married   Date of Marital Status _____/_____/_____

Carefully read the instructions and, in the chart below, include:
- Student
- Student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2023, through June 30, 2024, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.
- Provide college information for those attending at least half-time during the 2023/2024 academic year in a program leading to a degree, diploma, or certificate.

Full Name	Age	Relationship	Name of College	Undergraduate/ Graduate	Enrollment	Expected Grad Date
		Student				

STEP 2. Student's 2021 Tax Filing Status

Did you the student file or were you required to file a 2021 U.S. federal income tax return?

☐ **Yes, I filed taxes for 2021**. Check here if you are attaching a copy of your Federal Income Tax Return or Tax Return Transcript for 2021, or used the DRT on the FAFSA to upload your 2021 Federal Income tax return data.

☐ **No, I was not required to and did not file taxes for 2021.** Submit a *Verification of Non-filing Letter* from the IRS for 2021 (obtained by using the IRS Get Transcript Tool or filing the IRS Form 4506-T).

☐ **No, I was not required to and did not file taxes for 2021, but I had some earnings from work**. Submit a *Verification of Non-filing Letter* from the IRS for 2021 (obtained by using the IRS Get Transcript Tool or filing the IRS Form 4506-T).

Source of 2021 Income	W2 or Equivalent Document Provided	Amount
		$
		$
		$
TOTAL		$

STEP 3. Spouse's 2021 Tax Filing Status

Did your spouse file or was your spouse required to file a 2021 U.S. federal income tax return?

☐ **Yes, my spouse filed taxes for 2021.** Check here if you are attaching a copy of your spouse's Federal Income Tax Return or Tax Return Transcript for 2021, or used the DRT on the FAFSA to upload his/her 2021 Federal Income tax return data.

☐ **No, my spouse had no earnings from work for 2021.** Submit a *Verification of Non-filing Letter for your spouse* from the IRS for 2021 (obtained by using the IRS Get Transcript Tool or filing the IRS Form 4506-T).

☐ **No, but my spouse had some earnings from work.** Submit a *Verification of Non-filing Letter for your spouse* from the IRS for 2021 (obtained by using the IRS Get Transcript Tool or filing the IRS Form 4506-T).

Source of 2021 Income	W2 or Equivalent Document Provided	Amount
		$
		$
		$
TOTAL		$

STEP 4. Certification

I certify that all of the information reported on this worksheet is complete and correct. The student and student's spouse, if married, must sign this worksheet.

Student Signature_____ Date _____

Spouse Signature_____ Date _____